



**PATIENT INFORMATION**

*THANK YOU FOR CHOOSING OUR OFFICE! In order to serve you properly, we need the following information. Please Print. All information will be confidential.*

Patient's Legal Name (Last) \_\_\_\_\_ (First) \_\_\_\_\_ (MI) \_\_\_\_\_  
 Preferred First Name: \_\_\_\_\_ SSN \_\_\_\_\_  
 Birth Date \_\_\_\_\_  Male  Female  
 Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_ Zip \_\_\_\_\_  
 Home Phone# \_\_\_\_\_ Cell Phone# \_\_\_\_\_  
 Email Address: \_\_\_\_\_  
 Race:  White  Asian  Hawaiian  Pacific Islander  African American  American Indian  Alaska Native  
 Language:  English  Spanish  Hmong  Other  
 Ethnicity:  Not Hispanic/Latino  Hispanic/Latino  
 Appointment Reminders:  Telephone Call  Text Message (*Message & data rates may apply*)  Patient Portal/Email  
 Parent's Name \_\_\_\_\_ Employer \_\_\_\_\_ Cell Phone \_\_\_\_\_  
 Parent's Name \_\_\_\_\_ Employer \_\_\_\_\_ Cell Phone \_\_\_\_\_  
 Emergency Contact Name: \_\_\_\_\_ Phone Number \_\_\_\_\_  
 How did you hear about OakLeaf Pediatrics? Friend, Radio, Television, Internet, Phonebook or Other: \_\_\_\_\_

**RESPONSIBLE PARTY**

Name of person responsible for this account \_\_\_\_\_ Relationship to Patient \_\_\_\_\_  
 Address \_\_\_\_\_ Home Phone \_\_\_\_\_  
 Birth Date \_\_\_\_\_ Employer \_\_\_\_\_ Work Phone \_\_\_\_\_

**INSURANCE INFORMATION (*Required, unless you are self-pay.*)**

Primary Insurance \_\_\_\_\_ ID # \_\_\_\_\_ Group # \_\_\_\_\_  
 Policy Holder \_\_\_\_\_ Employer \_\_\_\_\_ Work Phone \_\_\_\_\_  
 Relationship to Patient \_\_\_\_\_ Birth Date \_\_\_\_\_ SSN \_\_\_\_\_  
 Secondary Insurance \_\_\_\_\_ ID # \_\_\_\_\_ Group # \_\_\_\_\_  
 Policy Holder \_\_\_\_\_ Employer \_\_\_\_\_ Work Phone \_\_\_\_\_  
 Relationship to Patient \_\_\_\_\_ Birth Date \_\_\_\_\_ SSN \_\_\_\_\_

*Amounts are due in full upon receipt of our statement. Although some payment arrangements may be available, you are urged to use your own bank or credit union to finance extended payments.*



*Please remember that insurance is considered a method of reimbursing the patient for fees paid to the doctor and is not a substitute for payment. Some insurance companies pay fixed allowances for certain procedures, and others pay a percentage of the charge. It is your responsibility to understand your benefits and coverage and to obtain proper certification when needed. It is also your responsibility to pay any deductible, co-insurance, or any other balance not paid by insurance.*

*To the extent necessary to determine liability for payment and to obtain reimbursement, I authorize the disclosure of portions of my medical record.*

*I hereby assign all medical and/or surgical benefits to include major medical benefits to which I am entitled including Medicare, private insurance, and other health plans to OakLeaf Clinics, SC.*

*This assignment will remain in effect until revoked by me in writing. A photocopy of this assignment is to be considered as valid as an original. I understand that I am financially responsible for all charges whether or not paid by said insurance. I hereby authorize said assignee to release all information necessary to secure the payment.*

**Signed:** \_\_\_\_\_ **Date:** \_\_\_\_/\_\_\_\_/\_\_\_\_